

Date: 13th August, 2025

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| To, The Manager, Listing & Compliance, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Ref: Scrip Code - 540393 | To, Listing Department, National Stock Exchange of India Limited, C-1, G-Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Ref: Scrip Symbol - SMLT |
|--|---|

Subject: Outcome of Board Meeting dated 13th August, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we hereby wish to inform you that the Board of Directors of the Company at their meeting held today, i.e., August, 13th 2025, inter-alia, considered and approved the following:

1. Unaudited Financial Results along with the Limited Review Report of the Company for the quarter ended 30th June 2025.
2. Noting of resignation of Mr. Anirudh Singhal, Chief Financial Officer of the Company w.e.f., 31st July, 2025.
3. Appointment of Mr. Narendra Dewangan, as the Chief Financial Officer of the Company w.e.f., from 01st August, 2025.

The meeting commenced at 11:30 A.M. concluded at 12:05 P.M.

Pursuant to Regulation 30 & 33 of the Listing Regulations and other applicable regulations, please find enclosed the following:

1. Unaudited Financial Results along with the Limited Review Report of the Company for the quarter ended 30th June, 2025.
2. Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as **(Annexure - A)**.

Kindly take the same on your record.

Yours' Faithfully,



SARTHAK METALS LIMITED
(Formerly : Sarthak Metals Marketing Private Limited)

For, Sarthak Metals Limited

Pratik Jain
Company Secretary and Compliance Officer

Head Office :
BBC Colony, G.E. Road,
P.O. : Khursipar, Bhilai - 490 011 (C.G.)
Contact : +91 91 1101 5041
Landline : +91 788 2296495, 2296499
Telefax : +91 788 2225874
E-mail : info@sarthakmetals.com

Works :
17 - N, Heavy Industrial Area,
hathkhoj, Bhilai - 490 026 (C.G.)
Contact : +91 91 1101 5042
Web : www.sarthakmetals.com



Message from the Board of Directors ~ Sarthak Metals Limited

The Board understands and accepts the reason of resignation of our CFO due to his want of dedication of time for his ambitious project. We, the Board of Directors of Sarthak Metals Limited, extend our deepest appreciation and heartfelt gratitude to **Mr. Anirudh Singhal** for his exemplary service as Chief Financial Officer.

Over the years, Mr. Singhal has demonstrated exceptional leadership, integrity, and financial acumen, guiding the company through critical phases of growth and transformation. His strategic insights, unwavering commitment to transparency, and meticulous financial stewardship have not only strengthened our financial foundation but have also played a vital role in building stakeholder confidence.

His ability to lead with both vision and pragmatism has been instrumental in achieving operational efficiency, regulatory compliance, and sustained financial performance. As he steps down from his role, we recognize the lasting impact of his contributions and the high standards he has set for those who follow.

On behalf of the entire Board, we sincerely thank Mr. Singhal for his outstanding contributions and wish him continued success, good health, and fulfilment in his project to which Mr. Anirudh wishes to dedicate his whole-time, we wish that the project becomes a great success.

Message from the CEO ~ Mr. Mayur Bhatt, CEO, Sarthak Metals Limited

It is with great respect and personal admiration that I extend my gratitude to **Mr. Anirudh Singhal** as he concludes his tenure as Chief Financial Officer of Sarthak Metals Limited.

Working closely with Anirudh has been a privilege. His sharp financial intellect, deep industry understanding, and unwavering ethical compass have made a significant impact on our organization. Beyond his technical excellence, Anirudh's collaborative spirit and calm leadership have inspired teams and strengthened our organizational culture.

His strategic foresight helped us navigate complex challenges, pursue ambitious goals, and emerge stronger. While he will be missed professionally, his legacy will undoubtedly continue to shape the way we operate and grow.

On behalf of the leadership team and myself, I extend heartfelt thanks to Mr. Singhal and wish him the very best for his future endeavours.

Annexure-A
Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| S. No. | Particulars | Details |
|--------|---|---|
| 1. | Name of Key Managerial Personnel | Mr. Narendra Dewangan (PAN: AIFPD4143A) |
| 2. | Reason for change | Appointment as Chief Financial Officer and Key Managerial Personnel. |
| 3. | Date of appointment (as applicable terms of appointment) | On and from 01 st August, 2025. |
| 4. | Brief Profile | Mr. Narendra Dewangan is a Bachelor of Commerce graduate from Pandit Ravishankar Shukla University, Raipur, Chhattisgarh and has 35+ years of a diverse and varied background experience in the areas of Accountancy, Finance and Taxation matters, and has been associated with the Deshraj Bansal Group for the last 20+ years and has been heading the Accounts Division of the Company. |
| 5. | Disclosure of relationships between the Directors (in case of Re-appointment) | There is no inter se relationship between Mr. Narendra Dewangan and other Members of the Board and Key Managerial Personnel of the Company. |
| 6. | Names of the listed entities in which Mr. Narendra Dewangan holds Directorships, indicating the category of Directorship and Membership of Board Committees | None |
| 7. | Information required pursuant to BSE Circular with Ref. no, LIST/COMP/14/ 2018- 19 and the National Stock Exchange of India Ltd. With ref, no. NSE/CML/2018/24 dated June 20, 2018 (in case of appointment) | Not Applicable |

BEGANI & BEGANI

CHARTERED ACCOUNTANTS

GST NO.:23AAEFB9798G1Z6, PAN: AAEFB9798G



To

The Board of Directors
Sarthak Metals Limited
BBC Colony, Khursipar
G.E. Road, Bhilai
Dist. Durg (C.G.)
Pin Code : 490011

1. We have reviewed the accompanying quarterly Unaudited financial results of **Sarthak Metals Limited** (hereinafter referred to as "the Company") for the quarter ended June 30, 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), including relevant circulars issued by the SEBI from time to time.
2. The statement, which is the responsibility of the company's management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013, SEBI Circular CIR/CFD/FAC/62/2016 dated 5th July 2016, (herein after referred to as 'the SEBI Circular') and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the standard on review engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of the Chartered Accountants of India. A review of Interim Financial information consists of making inquiries, primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an Audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an Audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statements, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, the SEBI Circular, and the other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatements.

For, **BEGANI & BEGANI**
CHARTERED ACCOUNTANTS
(FRN : 010779C)

(**SANKALP SOHANEY**)
PARTNER
M.NO. 434993

DATE : 13.08.2025
PLACE : RAIPUR (C.G.)
UDIN : 25434993BMKWIK2956

SARTHAK METALS LIMITED
CIN : L51102CT1995PLC009772
BALANCE SHEET AS AT 30TH JUNE 2025

(Rs. In Lakhs)

| Particulars | As at 30th June, 2025 | As at 31st March, 2025 |
|--|-----------------------|------------------------|
| | Unaudited | Audited |
| ASSETS | | |
| Non-Current Assets | | |
| Property, Plant and Equipment | 1894.04 | 1940.16 |
| Right of Use Assets | | |
| Capital work-in-progress | 46.68 | 33.08 |
| Intangible Assets | | - |
| Intangible Assets under development | | |
| Financial Assets | | |
| Investments | | |
| Other Financial Assets | 19.39 | 19.39 |
| Other Non-current assets | 72.08 | 34.74 |
| TOTAL NON CURRENT ASSETS | 2032.19 | 2027.38 |
| Current Assets | | |
| Inventories | 3114.33 | 2742.11 |
| Financial Assets | | |
| Trade Receivables | 5247.32 | 4246.30 |
| Cash and Cash Equivalents | 16.84 | 237.19 |
| Other Balances with Banks | 1352.56 | 2679.60 |
| Other Financial Assets | | |
| Other Current Assets | 824.39 | 511.04 |
| TOTAL CURRENT ASSETS | 10555.45 | 10416.25 |
| TOTAL ASSETS | 12587.64 | 12443.63 |
| EQUITY AND LIABILITIES | | |
| EQUITY | | |
| Equity Share Capital | 1368.98 | 1368.98 |
| Other Equity | 10753.33 | 10652.28 |
| TOTAL EQUITY | 12122.30 | 12021.25 |
| LIABILITIES | | |
| Non-Current Liabilities | | |
| Financial Liabilities | | - |
| Borrowings | | - |
| Other Financial Liabilities | | |
| Provisions | 138.36 | 126.10 |
| Deferred Tax Liabilities (Net) | 28.16 | 26.40 |
| TOTAL NON CURRENT LIABILITIES | 166.52 | 152.50 |
| Current Liabilities | | |
| Financial liabilities | | |
| Borrowings | | - |
| Trade Payables | | |
| Total outstanding dues of micro enterprises and small enterprises | | |
| Total outstanding dues of creditors other than micro enterprises and small enterprises | 109.55 | 98.89 |
| Other Financial Liabilities | | - |
| Other Current Liabilities | 59.42 | 30.22 |
| Provisions | 119.45 | 115.37 |
| Current Tax Liabilities (Net) | 10.39 | 25.40 |
| TOTAL CURRENT LIABILITIES | 298.82 | 269.88 |
| TOTAL LIABILITIES | 465.34 | 422.38 |
| TOTAL EQUITY AND LIABILITIES | 12587.64 | 12443.63 |

For, BEGANI & BEGANI
CHARTERED ACCOUNTANTS
FRN: 010779C

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS

(SANKALP SOHANEY)
PARTNER
M. No. 434993
PLACE: RAIPUR
DATE:13/08/2025
UDIN :25434993BMKWIK2956

(ANOOP KUMAR BANSAL)
MANAGING DIRECTOR
DIN:01661844

(MAYUR BHATT)
WHOLE-TIME DIRECTOR AND CEO
DIN-07586457

SARTHAK METALS LIMITED

CIN : L51102CT1995PLC009772

STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED 30TH JUNE 2025

(Rs. In Lakhs)

| PARTICULARS | Quarter ended 30th june, 2025 | Quarter ended 30th june, 2024 | Quarter ended 31st March, 2025 | Year ended 31st March, 2025 |
|---|----------------------------------|----------------------------------|-----------------------------------|--------------------------------|
| | Unaudited | Unaudited | Audited | Audited |
| Revenue from Operations | 4622.44 | 4061.36 | 4808.48 | 17842.01 |
| Other Income | 62.12 | 58.97 | 89.95 | 270.43 |
| TOTAL INCOME (I) | 4684.56 | 4120.33 | 4898.42 | 18112.43 |
| EXPENSES | | | | |
| Cost of Materials Consumed | 3857.76 | 3440.22 | 3810.69 | 14765.25 |
| Purchases of Stock-in-Trade | | | 00.00 | 00.00 |
| Changes in inventories of finished goods, Stock-in-trade and | -106.66 | -108.93 | 111.01 | 13.67 |
| Employee Benefits Expense | 323.66 | 224.22 | 394.19 | 1128.41 |
| Finance Costs | 12.17 | 11.85 | 24.52 | 63.62 |
| Depreciation and Amortisation Expense | 69.18 | 53.09 | 81.48 | 275.14 |
| Other Expenses | 371.97 | 344.03 | 356.22 | 1238.24 |
| Total Expenses (II) | 4528.07 | 3964.48 | 4778.11 | 17484.33 |
| PROFIT BEFORE EXCEPTIONAL AND EXTRAORDINARY | 156.49 | 155.85 | 120.31 | 628.11 |
| Exceptional items | | | | |
| PROFIT BEFORE TAX (I-II) | 156.49 | 155.85 | 120.31 | 628.11 |
| Tax Expense | | | | |
| (1) Current Tax (-) | 47.00 | 9.55 | 55.00 | 184.00 |
| (2) Deferred Tax(-) | 03.44 | 6.04 | -01.75 | 06.15 |
| (3) Current taxes relating to earlier years (-) | | | 00.00 | 25.98 |
| PROFIT FOR THE PERIOD | 106.05 | 140.25 | 67.06 | 411.98 |
| Other comprehensive income | | | | |
| (i) Items that will not be reclassified to profit or loss | | | | |
| - Remeasurement of defined benefit plans | -06.68 | -5.46 | 01.48 | 00.69 |
| - Income tax expense / (benefit) related to items that will not | -01.68 | -1.37 | 00.37 | 00.17 |
| TOTAL OTHER COMPREHENSIVE INCOME (NET OF | -05.00 | -4.08 | 01.11 | 00.52 |
| TOTAL COMPREHENSIVE INCOME FOR THE YEAR | 101.05 | 136.17 | 68.17 | 412.50 |
| Earnings per Equity Share of Rs.10 Each | | | | |
| Basic (in Rs) | 00.77 | 0.99 | 00.49 | 03.01 |
| Diluted (in Rs) | 00.77 | 0.99 | 00.49 | 03.01 |

Notes

1) Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, where necessary.
2) The above results for the quarter ended June 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 13Th August 2025.

3) The above results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 (the Act) as applicable and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4) The aforesaid Audited Financial Results will be uploaded on the company's website www.sarthakmetals.com and will be available on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com for benefit of shareholders.

5) The Company has Rs 4.08 Lakhs unrealised Loss on foreign currency transactions as on 30th June 2025.

6)- During the Quarter ended March 31, 2025, Nil Investor complaint was received and attended.

7) The Company has only one reportable business segment viz. "Cored Wires"

For, BEGANI & BEGANI
CHARTERED ACCOUNTANTS
FRN: 010779C

(ANOOP KUMAR BANSAL)
MANAGING DIRECTOR
DIN:01661844

(MAYUR BHATT)
WHOLE-TIME DIRECTOR AND CEO
DIN-07586457

(SANKALP SOHANEY)
PARTNER
M. No. 434993
PLACE: RAIPUR
DATE:13/08/2025
UDIN :25434993BMKWIK2956